

Financial Form

Consumer Name _____

Your personal information will be kept confidential.

In order to determine a sliding scale fee in a fair and non-discriminatory manner, the following financial records are required.

- Copy of most recent bank statement (from all accounts)
- Last year's tax return or (check if applicable) _____ I did not file a tax return last year
- Last end of year certificate of deposit record

You may choose not to furnish this information and pay the full fee charges. Please mark below, sign and return this form.

_____ I choose to not furnish my financial information and pay full fee for services rendered.

Consumer/Representative Signature _____ Date _____

Please fill out the following information for MONTHLY recurring expenses. If you have extenuating financial circumstances, please explain on a separate piece of paper. You may also choose to discuss this with us. Please call us if you have any questions.

Household Monthly Income

Wages \$ _____
Interest \$ _____
Social Security (SS) \$ _____
SSI/ADC \$ _____
Pensions \$ _____
Farm/Business Income \$ _____
Dividends \$ _____
Rent or Contract Income \$ _____

Resources

Checking Account(s) \$ _____
Savings Account(s) \$ _____
Certificate of Deposit (CDs) \$ _____
Stocks/Bonds \$ _____
Other \$ _____

PLEASE SEE OTHER SIDE →

Monthly Expenses Considered for Fee Adjustments

Medications \$ _____

Medical Insurances \$ _____

Medicare Part B \$ _____ Is this already taken out of your SS check? Yes _____ No _____

Medicare Part D \$ _____ Is this already taken out of you SS check? Yes _____ No _____

Lifeline \$ _____

Other Medical \$ _____ (do not include bills from Cedar County Public Health)

Number of Persons in Household _____

The above information is correct to the best of my knowledge. I understand it is Cedar County Public Health's policy that individuals must first apply for Medicaid before being able to qualify for a reduced fee. The fee will be set in accordance with the current sliding fee scales for each service rendered.

Consumer/Representative Signature _____ **Date** _____

Relationship to Consumer _____

This must be received in the Nursing office by _____

A self-addressed, stamped envelope is enclosed for your convenience in returning this form to our office. Thank you.

FOR OFFICE USE ONLY

Date: _____

Current Services: PHN _____ HCA _____ HMK _____

Number of Persons in Household _____

Total Monthly Income _____

Total Monthly Expenses _____

Net Monthly Income _____

Total Resources _____

Fee Set: PHN _____ HCA _____ HMK _____